PMD INVESTMENT SOLUTIONS
"Watoalamu" in Forex, Stock Market & Conference Training

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OFFICE/FRANCHISEE
(Hereinafter called "The Franchisee")

ASSESSMENT FORM

Date		Telemarketer	Consultant
Name			
ID Number			
Tel	(c)	(w)	(h)
Address			
Email			
Company		Occupation	☐ Years
Gross Salary	R.....	Net Salary	R.....

MARITAL STATUS

☐ Single ☐ Divorced
☐ Married ☐ Widowed
☐ Other

INVESTMENT PROFILE:

☐ Life Policies ☐ Current Acc
☐ Retirement Ann ☐ Shares
☐ Unit Trusts ☐ Property
☐ Fixed Deposits ☐ Credit Card

Where did you hear about the Forex & Stock market? .....

Comments:_____